

Ernesto Apuzzo

Partner

Rome

Biography

In his almost 20 year legal career, Ernesto Apuzzo has advised Italian and international clients in a significant number of debt restructuring and turnaround transactions. Ernesto has extensive experience in M&A transactions in financial distress particularly in the financial institutions industry where he has gained a very strong and well-recognised track record.

Ernesto was appointed, together with an eminent representative from an Italian University, for drafting a proposal for a new Italian legislation on enforcement procedures and pre-bankruptcy tools within the working group established by the Italian Ministry of Economy and Finance. Their work resulted in Law Decree No. 83 enacted on 27 June 2015. Ernesto is highly ranked in Italian and International directories and is described as 'extremely competent lawyer who is proactive when managing clients' expectations'.

Representative experience

Advising JPMorgan Chase NA in the acquisition of more than €300m Parmalat's receivables to be converted in shares of New Parmalat.

Assisting Apeiron Management S.p.A. in the purchase of the receivables of a leading Italian contractor company.

Assisting Etihad Aviation Group vis-à-vis the



Phone

+39 06 6758 23 1

Fax

+39 06 67582323

Email

ernesto.apuzzo@hoganlovells.com

Languages

English
Italian

Practices

Banking and Loan Finance
Business Restructuring and
Insolvency
Financial Services

Industries

Financial Institutions
Private Capital
Automotive

Extraordinary Procedure of Alitalia.

Assisting several Italian financial institutions in the restructuring of the debt of a global group leader, as a contractor, in the energy production sector.

Assisting a pool of banks in relation to the rescheduling of indebtedness of Umbria Mobilità TPL, operating in the transportation field in Umbria region.

Assisting the Single Resolution Board (SRB) on the procedural steps to be followed when the public interest test is not met, with particular regard to the interaction with the Bank of Italy

Awards and rankings

- Restructuring and insolvency (Italy), Recommended, *Legal 500 EMEA*, 2019-2020
- Restructuring and insolvency (Italy), Leading Individual, *Legal 500 EMEA*, 2019
- Restructuring and insolvency (Italy), Hall of fame, *Legal 500 EMEA*, 2020
- Ranked in Band 3 - Restructuring and Insolvency, *Chambers Europe*, 2021
- Restructuring and insolvency (Italy), Hall of fame, *Legal 500 EMEA*, 2021

Latest thinking and events

- Awards and Rankings
 - Global Restructuring Review recognizes Hogan Lovells as one of the top 10 global law firms for restructuring and insolvency matters
- Press Releases
 - Hogan Lovells advises Apeiron and Apollo in the purchase of a portfolio of claims from Grandi Lavori Fincosit S.p.A.
- Insights
 - The EU preventative restructuring framework - harmony or discord?

Sports, Media & Entertainment

Areas of focus

Debtor Representation in Restructurings and Insolvencies

Creditor Representation in Restructurings and Insolvencies

Business critical restructuring: pension issues

Cross-border Restructuring and Insolvency

Institutional Investors

Education and admissions

Education

Law Degree, Università degli Studi di Roma "La Sapienza" Rome, 1994

Bar admissions and qualifications

Rome

Accolades

Ernesto Apuzzo is a "skilled and well-balanced professional who is able to successfully manage the tensions both with banks and companies"

TopLegal 2020

- News
 - Business Restructuring and Insolvency in Italy – a revolution in the making?
- News
 - Astaldi files for concordato in bianco
- Hogan Lovells Publications
 - Leveraged Finance Update from Hogan Lovells *Lev Fin Spin*

He always understands the client's business and needs," adding: "He has a great ability to identify the most suitable solutions in any negotiation

Chambers Europe 2021

Ernesto Apuzzo [...] is very experienced and focused on the success of the operation and he always propose innovative solutions

Legal 500 EMEA 2021

Ernesto Apuzzo is a "skilled" adviser, who is "very practical in finding answers"

Chambers Europe 2020
