

Lillian Tsu

Partner
New York

Biography

As a member of our Securities and Public Company practice team, Lillian Tsu is a trusted advisor to U.S. and foreign public companies providing practical advice on legal and compliance issues affecting their day-to-day and strategic operations.

Her practice includes advising management and boards of directors on SEC disclosure requirements, corporate governance matters, board and executive compensation, accounting restatements, shareholder activism, equity and debt offerings, public company mergers and acquisitions, spin-offs, and going-private transactions.

Lillian regularly counsels clients on capital markets transactions, including registered public offerings, private placements, and offerings under Rule 144A and Regulation S, as well as tender offers, recapitalizations, debt exchange offers, consent solicitations, and private equity investments.

With over 15 years of experience, Lillian advises public companies in a variety of industries with respect to general corporate and securities matters, including ongoing disclosure obligations under U.S. federal securities laws and compliance with the rules of the NYSE and NASDAQ. She also frequently writes and speaks on legal developments affecting public



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Practices

Securities and Public Company
Advisory

Capital Markets

Corporate Governance

Crisis Leadership Team

Executive Compensation, Employee
Benefits, and Share Incentives

Mergers and Acquisitions

Industries

Aerospace and Defense

Consumer

Technology & Telecoms

companies and is a regular contributor to the firm's *SEC Update*.

Representative experience

Represented Twenty-First Century Fox, Inc. in various debt offerings totaling more than US\$11bn.

Represented Marvell Technology Group in its acquisition of Cavium including its US\$1bn debt offering to fund the acquisition.

Represented a NYSE-listed technology company in an underwritten offering of equity securities.

Represented Darden Restaurants, Inc. in connection with its spin-off of Four Corners Property Trust, Inc.

Represented Twenty-First Century Fox, Inc. in connection with its spin-off of News Corporation.

Awards and rankings

- Capital Markets: Debt, Notable Practitioner, *IFLR1000*, 2020
- Capital Markets: Equity, Notable Practitioner, *IFLR1000*, 2020
- M&A, Notable Practitioner, *IFLR1000*, 2020
- Finance: Capital Markets: Debt - Advice to Issuers, *Legal 500 US*, 2019

Latest thinking and events

- Webinar
 - RILA Retail Law Conference
- Hogan Lovells Publications
 - Principles matter: SEC amends disclosure rules for business, legal proceedings, and risk factors *SEC Update*
- Hogan Lovells Publications
 - More investors to be accredited under amended SEC rules *SEC Update*

Areas of focus

Raising Equity Capital

Securities and Financial Regulatory Advice

Stock Exchange Listings and Regulatory Compliance

Initial Public Offerings

Accounting and Auditing

Capital Markets and Tax

Raising Debt Capital

Raising Equity Capital

Compensation Committee

Convertible Debt Offerings

Section 16 Advice

Disclosure and Reporting Obligations

Proxy Solicitations, Shareholder Meetings, and Shareholder Proposals

Stock and Cash Based Incentives

Retail and Consumer Goods

Public Company Mergers and Acquisitions

Cross-border Mergers and Acquisitions

Carve-outs, Spin-offs, and Split-offs

Education and admissions

- Press Releases

- Hogan Lovells Advises Rosetta Stone in sale to Cambium Learning Group

- Published Works

- Is your board ready? 10 tips for boards facing an emerging crisis *C-Suite - An Equilar Publication, Issue 33*

- Press Releases

- Hogan Lovells U.S. Capital Markets practice closes three debt offerings worth over US\$1.95 billion in two weeks

Education

J.D., Cornell Law School, 2002

B.A., Cornell University, 1998

Bar admissions and qualifications

New York
