

## Sylvain Dhennin

Partner

London

### Biography

Sylvain Dhennin heads Hogan Lovells' High Yield practice in Europe. Sylvain is ranked as one of the leading high yield practitioners by several leading directories, including Legal500 and IFLR. According to Legal500, clients recognize Sylvain for his "long and rich experience and deep knowledge, yet still a humble and down-to-earth approach" and describe his practice as "dedicated, well-staffed, business-oriented and very responsive".

Sylvain focuses on a wide range of public and private debt and equity securities offerings and complex restructurings across Europe, the Middle East, Asia and Africa. Sylvain has advised companies, private equity funds and banks on some of the most innovative leveraged finance transactions in Europe, involving high yield bond offerings and term loan B.

### Representative experience

Advising the Swissport Group on its offering of €410m 5.25% senior secured notes due 2024 and €250m 9.00% senior notes due 2025 and the early redemption of its outstanding notes.

BNPP, Barclays, ING, BayernLB, CIC, SG, Wells Fargo, BoAML, Natixis and Standard Chartered on the offering of €650m 3.5% Senior Secured Notes due 2023 by



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### Languages

English  
French  
German

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### Practices

Capital Markets  
Leveraged and Acquisition Finance

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### Industries

Aerospace and Defense  
Automotive  
Consumer  
Energy and Natural Resources

Rexel.

A club of noteholders on several high yield bond restructurings in Europe including a Croatian company and a large agro-farming Company in Ukraine.

A private equity fund and one of its portfolio companies on a PIK loan note to prepay PIK coupons under its outstanding PIK notes.

Brown-Forman Corporation on a bond offering of €300m 1.2% Notes due 2026 and £300m 2.6% Notes due 2028.

Storke on the liability management of €272.5m 11% Secured Notes in connection with its acquisition by Fluor.

TS Energy Italy on €40m project bonds.

## Awards and rankings

- The Legal 500 - High yield

## Latest thinking and events

- Hogan Lovells Publications
  - "The Net Short": U.S. and European High-Yield Covenant Trends in Response to Net Short Activism *Debt Capital Markets - Global Insights - Spring 2020*
- Insights
  - High-Yield: IFRS 16 impact on covenants
- Hogan Lovells Publications
  - High Yield Bonds: 2018 HY covenant vintage *Lev Fin Spin*
- Press Releases
  - Hogan Lovells acts as counsel for Radisson Hospitality AB on debut issuance of €250 million publicly listed high-yield bonds and €20 million super senior secured revolving credit facility
- Press Releases

Technology & Telecoms

Private Capital

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## Areas of focus

High Yield  
Islamic Finance  
Raising Debt Capital  
Convertible Debt Offerings  
Raising Equity Capital  
Hogan Lovells China Desk  
Impact Financing & Investing

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## Education and admissions

### Education

Law Degree, Oxford University  
Law Degree, Paris II Pantheon-Assas  
LL.M., New York University School of Law

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## Bar admissions and qualifications

New York

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## Court admissions

New York

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- Hogan Lovells acts as counsel for banks on a €300 million publicly listed high yield bond
- Hogan Lovells Events
  - High Yield in a Post Brexit World